

TAMBOLI CAPITAL LTD

Audited Financial Results for the Quarter and year ended March 31, 2015

Sr. No.	Item	STANDALONE					CONSOLIDATED					Previous Accounting Year ended 31.3.2014 (Audited)
		Quarter ended		Accounting year ended 31.03.2015 (Audited)	Previous Accounting Year ended 31.3.2014 (Audited)	Quarter ended		Accounting year ended 31.03.2015 (Audited)	Previous Accounting Year ended 31.3.2014 (Audited)			
		31.03.2015 (Audited)	31.12.2014 (Reviewed)			31.03.2014 (Audited)	31.03.2015 (Audited)			31.12.2014 (Reviewed)	31.03.2014 (Audited)	
1		19.25	18.88	18.64	135.31	122.54	1360.52	1288.87	1153.59	5204.21	5222.48	
1	a) Net Sales/Income from Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	b) Other Operating Income	19.25	18.88	18.64	135.31	122.54	1360.52	1288.87	1153.59	5204.21	5222.48	
	c) Total 1a +1b	0.00	0.00	0.00	0.00	0.00	556.34	516.06	418.36	1949.56	1594.77	
	Total Expenditure	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	a) Consumption of Materials	0.00	0.00	0.00	0.00	0.00	-77.29	-31.11	-144.83	-157.80	46.24	
	b) Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	189.90	135.97	155.37	641.23	564.73	
	c) (Increase)/Decrease in Stocks in trade and work in progress	3.15	2.00	1.49	8.66	5.78	83.26	81.09	97.48	320.89	426.46	
	d) Employee benefits expense	0.09	0.06	0.03	0.27	0.08	148.24	149.48	147.29	581.60	572.58	
	e) Depreciation	0.00	0.00	0.00	0.00	0.00	115.92	98.87	88.74	379.25	327.90	
	f) Power & Fuel	2.59	2.28	1.91	10.70	9.67	241.47	183.39	262.77	727.82	734.56	
	g) External Processing	5.83	4.34	3.43	19.63	15.53	1,257.84	1,133.75	1,025.18	4,442.55	4,267.24	
	h) Other Expenses	13.42	14.54	15.21	115.68	107.01	102.68	155.12	128.41	761.66	955.24	
	i) Total Expenditure(2a to 2h)	0.00	0.00	0.00	0.00	0.00	0.33	0.19	0.48	0.79	1.07	
	j) Profit from operations before other income, finance costs and exceptional items (1c-2)	13.42	14.54	15.21	115.68	107.01	103.01	155.31	128.89	762.45	956.31	
4	Other Income	0.00	0.00	0.00	0.00	0.00	20.47	34.05	37.16	109.56	160.95	
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	13.42	14.54	15.21	115.68	107.01	82.54	121.26	91.73	652.89	795.36	
6	Finance costs	0.00	0.00	0.00	0.01	0.00	27.12	38.47	39.67	218.48	299.73	
7	Profit from Ordinary Activities before Tax (5-6)	13.42	14.54	15.21	115.67	107.01	0.01	0.28	0.00	1.45	-9.22	
8	Tax Expense	4.12	4.47	4.67	17.48	17.73	2.99	1.44	1.28	-8.56	-35.57	
	a) Current Tax (Net of MAT Credits)	0.01	0.00	0.00	0.01	-0.04	0.01	0.28	0.00	0.00	0.00	
	b) Earlier years' Tax	-0.01	0.01	0.01	0.01	0.01	30.12	40.19	31.11	212.94	254.94	
	c) Deferred Tax	4.12	4.48	4.68	17.49	17.70	52.42	81.07	60.62	439.95	540.42	
	d) Total Tax Expense (8a to 8c)	9.30	10.06	10.53	98.18	89.31	0.00	0.00	0.00	0.00	0.00	
9	Net Profit from Ordinary Activities After Tax (7-8d)	0.00	0.00	0.00	0.00	0.00	52.42	81.07	60.62	439.95	540.42	
10	Share of profit / (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
11	Minority interest	9.30	10.06	10.53	98.18	89.31	52.42	81.07	60.62	439.95	540.42	
12	Net profit after taxes, minority interest and share of profit of associates (9+10+11)	992.00	992.00	992.00	992.00	992.00	992.00	992.00	992.00	992.00	992.00	
13	Paid-up Equity Share Capital (Face value Rs. 10 each)	0.09	0.10	0.11	0.99	0.90	0.53	0.82	0.61	4.43	5.45	
14	Reserves excluding revaluation reserves	4,745,000	4,745,000	4,745,000	4,745,000	4,745,000	4,745,000	4,745,000	4,745,000	4,745,000	4,745,000	
15	Earnings Per Share, (Basic & Diluted)	47.83	47.83	47.83	47.83	47.83	47.83	47.83	47.83	47.83	47.83	
16	Public Shareholding:											
	a) Number of Equity Shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
	b) Percentage of Shareholding	--	--	--	--	--	--	--	--	--	--	
17	Promoters (a) and promoter group share-holding	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	
	(b) Pledged/Encumbered	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	
	- Number of shares	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	
	- % of shares (as % of total shareholding of promoter and promoter group)	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	
	- % of shares (as a % of the total share capital of the company)	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	
	- Non-encumbered	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	5,175,000	
	- Number of shares	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	
	- % of shares (as % of total shareholding of promoter and promoter group)	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	
	- % of shares (as a % of the total share capital of the company)	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	52.17	



M. S. S. S.

Disclosure of assets and liabilities as per clause 41 of listing agreement for the half year ended March 31, 2015.
Amount Rs. Lacs

Sr.	Particulars	31.03.2015		31.03.2014	
		Standalone	Consolidated	Standalone	Consolidated
1	Shareholders' Fund:				
a)	Share Capital	992.00	992.00	992.00	992.00
b)	Reserves & Surplus	212.01	3,489.71	173.60	3,127.22
c)	Money received against share warrants	0.00	0.00	0.00	0.00
	Sub Total -1	1,204.01	4,481.71	1,165.60	4,119.22
2	Share Application Money pending allotment				
3	Non Current Liabilities				
a)	Long-term borrowings	0.00	244.39	0.00	411.24
b)	Deferred Tax Liabilities (Net)	0.04	20.11	0.04	30.86
c)	Other long-term liabilities	0.00	2.93	0.00	9.36
d)	Long-term provisions	0.00	18.47	0.00	11.32
	Sub Total -3	0.04	285.90	0.04	462.78
4	Current Liabilities				
a)	Short-term borrowings	0.00	176.38	0.00	168.83
b)	Trade payables	0.43	217.79	0.64	272.41
c)	Other current liabilities	3.76	343.99	2.31	621.25
d)	Short-term provisions	59.78	120.20	59.77	112.25
	Sub Total -4	63.97	858.36	62.72	1,174.74
	TOTAL LIABILITIES	1,268.02	5,625.97	1,228.36	5,756.74
5	Non Current Assets:				
a)	Fixed Assets	0.39	1,998.04	0.35	2,120.82
b)	Non Current Investments	291.10	1.10	291.10	1.10
c)	Deferred Tax Assets (Net)	0.00	0.00	0.00	0.00
d)	Long-term loans and advances	557.80	61.54	618.90	148.77
e)	Other non-current assets	0.00	0.00	0.00	0.00
	Sub Total - 5	849.29	2,060.68	910.35	2,270.69
6	Current Assets:				
a)	Current Investments	0.00	0.00	0.00	0.00
b)	Inventories	0.00	969.40	0.00	802.04
c)	Trade Receivables	0.00	1,001.73	0.00	975.08
d)	Cash & Cash Equivalents	391.09	720.10	290.70	1,000.42
e)	Short-term loans and advances	27.64	874.06	27.31	708.76
f)	Other current assets	0.00	0.00	0.00	0.00
	Sub Total - 6	418.73	3,565.29	318.01	3,486.05
	TOTAL ASSETS	1,268.02	5,625.97	1,228.36	5,756.74

Notes:

- The above unaudited results were reviewed by the Audit Committee and approved by the Board of Directors on 20.05.2015.
- The Board of Directors have recommended payment of dividend @ 6.00%, i.e. Rs. 0.60 per share.
- Depreciation for the quarter and financial year ended 31st March 2015 have been aligned to comply with requirement of Part C of Schedule II of the Companies Act, 2013. Consequently, depreciation is lower by Rs. 24.09 lacs for the Q4 and Rs. 111.60 lacs for financial year ended on 31.03.2015. Further Rs. 7.82 lacs (net of deferred tax Rs. 3.76 lacs) in respect of the fixed assets where the useful lives as specified in the Schedule II is already expired, has been adjusted to the opening balance of the retained earnings.
- There was no exceptional / extraordinary item during the quarter and financial year ended 31.03.2015.
- Previous periods' figures have been regrouped/rearranged where necessary.
- The consolidated figures include figures of Company's Wholly Owned Subsidiary Tamboli Castings Limited.
- There is no qualification in Auditors Report for the year ended March 31, 2015.
- During the quarter, no complaints from investor were received. There were no complaints pending at the beginning and at the end of the quarter.

Date : 20.05.2015
Place : Bhavnagar

For TAMBOLI CAPITAL LIMITED

(B. F. Tamboli)
CHAIRMAN



ON BEHALF OF THE BOARD OF DIRECTORS
B. F. Tamboli, CHAIRMAN